

# Interboro Surgical Associates, P.C.

## Cardiothoracic & Vascular Surgery

### PAYMENT POLICY STATEMENT

Welcome to Interboro Surgical Associates. The following is a statement of our financial policy. We hope this gives you a better understanding of our billing practice. Patients cared for by our practice come with different insurance and payment options. Please understand that physicians in this practice **do not accept** the same insurance types.

**PARTICIPATING PROVIDERS:** This means that the physician you will see accepts your insurance.

- Please present insurance cards when requested, as well as any referrals if required.
- **COPAYMENTS ARE DUE AT TIME OF SERVICE, PLEASE REMEMBER TO CHECK OUT AT THE FRONT DESK AFTER YOUR VISIT.**
- The patient or guarantor will be held responsible for any deductibles, co-insurance, or any other financial obligations dictated by your insurance contract. It is the patient's responsibility to know the terms of their insurance contract.
- The patient acknowledges that any charge not covered by their insurance is their financial responsibility.
- Patients without insurance card(s) and valid referrals may be asked for payment in full at time of service if their insurance can not be verified.

**NON-PARTICIPATING PROVIDERS:** This means that the physician you will see does not accept you insurance.

**PAYMENT FOR ALL SERVICES RELATED TO THE VISIT IS DUE AT TIME OF SERVICE.** You will be provided with a receipt for you to submit to your insurance. Please be aware of what you contract is with your insurance. If you do not have out of network benefits you will not be eligible for reimbursement from your insurance company.

The following methods of payment are provided for your convenience:

- Cash
- Checks
- All major credit cards (Visa, MasterCard, American Express, Discover)

I have read the payment policy; I fully understand and agree to it.

\_\_\_\_\_  
Patient Name (Please Print)

\_\_\_\_\_  
Patient Signature

\_\_\_\_\_  
Date

**DEMOGRAPHICS:** Please complete this form in its entirety.

First Name: \_\_\_\_\_ Last Name: \_\_\_\_\_ D.O.B: \_\_\_\_\_

Age: \_\_\_\_\_ Sex: M F Marital Status: Married Single Divorced Widowed

Address: \_\_\_\_\_ Apt \_\_\_\_\_

City: \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Primary Language Spoken: \_\_\_\_\_ Interpreter Needed: Yes No

Social Security Number: \_\_\_\_\_ - \_\_\_\_\_ - \_\_\_\_\_

**CONTACT INFORMATION:**

Home Tel: ( ) \_\_\_\_\_ - \_\_\_\_\_

Work Tel: ( ) \_\_\_\_\_ - \_\_\_\_\_

Cell Phone: ( ) \_\_\_\_\_ - \_\_\_\_\_

Fax: ( ) \_\_\_\_\_ - \_\_\_\_\_

Other Tel: ( ) \_\_\_\_\_ - \_\_\_\_\_

Email: \_\_\_\_\_ @ \_\_\_\_\_

**EMERGENCY CONTACT INFORMATION**

Name: \_\_\_\_\_ Relation: \_\_\_\_\_

Home Tel: ( ) \_\_\_\_\_ - \_\_\_\_\_ Cell Phone: ( ) \_\_\_\_\_ - \_\_\_\_\_

**INSURANCE INFORMATION:**

Primary Insurance: \_\_\_\_\_ Policy ID # \_\_\_\_\_

Secondary Insurance: \_\_\_\_\_ Policy ID # \_\_\_\_\_

**PERSONAL/SOCIAL HISTORY:** Please answer **YES** or **NO** to the following questions and explain where needed.

Do you have children? YES NO

Do you live alone? YES NO

Are you retired? YES NO

Are you employed? YES NO

Do you smoke? YES NO

What is your Occupation: \_\_\_\_\_

If so how often? \_\_\_\_\_

If you quit when? \_\_\_\_\_

Occupational hazards? YES NO

If so, what? \_\_\_\_\_

Exposure to asbestos? YES NO

If so, when? \_\_\_\_\_

Do you drink? YES NO

If so how often? \_\_\_\_\_

Do you exercise regularly? YES NO

If so how often? \_\_\_\_\_

Is your weight stable? YES NO

Do you need help caring for yourself? YES NO

Signature: \_\_\_\_\_

Date: \_\_\_\_\_

**PLEASE DO NOT LEAVE BLANK.**

**Primary Care Physician (PCP/Internist):**

Check this box if this physician referred you.

Name: \_\_\_\_\_ Tel: (     ) \_\_\_\_\_ - \_\_\_\_\_

Address: \_\_\_\_\_ Last office visit: \_\_\_\_\_

**Cardiologist):**

Check this box if this physician referred you.

Name: \_\_\_\_\_ Tel: (     ) \_\_\_\_\_ - \_\_\_\_\_

Address: \_\_\_\_\_ Last office visit: \_\_\_\_\_

**Oncologist/Hematologist:**

Check this box if this physician referred you.

Name: \_\_\_\_\_ Tel: (     ) \_\_\_\_\_ - \_\_\_\_\_

Address: \_\_\_\_\_ Last office visit: \_\_\_\_\_

**Pulmonologist:**

Check this box if this physician referred you.

Name: \_\_\_\_\_ Tel: (     ) \_\_\_\_\_ - \_\_\_\_\_

Address: \_\_\_\_\_ Last office visit: \_\_\_\_\_

**Neurologist:**

Check this box if this physician referred you.

Name: \_\_\_\_\_ Tel: (     ) \_\_\_\_\_ - \_\_\_\_\_

Address: \_\_\_\_\_ Last office visit: \_\_\_\_\_

**Gastroenterologist:**

Check this box if this physician referred you.

Name: \_\_\_\_\_ Tel: (     ) \_\_\_\_\_ - \_\_\_\_\_

Address: \_\_\_\_\_ Last office visit: \_\_\_\_\_

**Gynecologist:**

Check this box if this physician referred you.

Name: \_\_\_\_\_ Tel: (     ) \_\_\_\_\_ - \_\_\_\_\_

Address: \_\_\_\_\_ Last office visit: \_\_\_\_\_

**Other Physician:**

Check this box if this physician referred you.

Name: \_\_\_\_\_ Tel: (     ) \_\_\_\_\_ - \_\_\_\_\_

Address: \_\_\_\_\_ Last office visit: \_\_\_\_\_

**CURRENT SYMPTOMS** (PLEASE DO NOT LEAVE EMPTY): \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_

**MEDICATIONS:**

Please list all the medications you are currently taking (including any homeopathic medications and vitamins).

Medication	Dosage & Frequency	Medication	Dosage & Frequency

**ALLERGIES:** Please list all possible allergic reactions

Allergy	Type of Reaction	Allergy	Type of Reaction

**SURGICAL HISTORY:** List all previous surgeries

**MEDICAL CONDITIONS:** list all medical conditions

Surgical History	When	Medical Condition	Date of Onset

Do you have any implanted devices: **YES NO** If so what? \_\_\_\_\_

**Please present your device identification card to the front desk.**

**FAMILY HISTORY:**

Please check the box if you have a family history of any of the following.

- YES NO Aneurysm
- YES NO Cancer
- YES NO Diabetes
- YES NO Heart Attack
- YES NO Stroke
- YES NO None of the Above
- YES NO Other \_\_\_\_\_

**MEDICAL HISTORY:** Please answer YES or NO for the following and explain where applicable.

**Have you ever had or have been treated for any of the following:**

**PLEASE DO NOT LEAVE BLANK.**

- |   |  |
|---|--|
| YES NO Asthma                                       | YES NO Heart surgery – Date: _____       |
| YES NO Bleeding or bruising tendency                | YES NO Hepatitis                         |
| YES NO Breathing problems                           | YES NO High blood pressure               |
| YES NO Burning/numbness in hands/feet               | YES NO High cholesterol                  |
| YES NO Cancer What type & When:<br>_____            | YES NO Intestinal bleeding               |
| YES NO Catheterization of your heart<br>Date: _____ | YES NO Irregular heartbeats/palpitations |
| YES NO Chemotherapy/Radiation<br>Date: _____        | YES NO Kidney disease                    |
| YES NO Chest Pains                                  | YES NO Loss of appetite within past year |
| YES NO Clotting tendency/Phlebitis                  | YES NO Mitral valve prolapse             |
| YES NO Collagen disease                             | YES NO Nausea                            |
| YES NO Constipation                                 | YES NO Pain or problems with urination   |
| YES NO Diabetes                                     | YES NO Problems with anesthesia          |
| YES NO Diarrhea                                     | YES NO Shortness of breath with exertion |
| YES NO Difficulty walking                           | YES NO Sleep Apnea                       |
| YES NO Diverticulitis                               | YES NO Steroid Treatment                 |
| YES NO Embolus or lung clots                        | YES NO Stroke – Date: _____              |
| YES NO Gallbladder problems                         | YES NO Swelling – Describe: _____        |
| YES NO Heart attack – Date: _____                   | _____                                    |
| YES NO Heart failure                                | YES NO Thyroid disease                   |
| YES NO Heart stress test - Date: _____              | YES NO Trouble urinating                 |
|   | YES NO Vomiting                          |
|   | YES NO Weight loss                       |

**Vital Signs**

BP \_\_\_\_\_/\_\_\_\_\_ Weight \_\_\_\_\_ Height \_\_\_\_\_ Temp \_\_\_\_\_ Pulse \_\_\_\_\_ Resp \_\_\_\_\_

Patient Signature: \_\_\_\_\_

Date: \_\_\_\_\_

## Authorization To Use or Disclose Health Information

Patient Name: \_\_\_\_\_  
Street: \_\_\_\_\_  
City: \_\_\_\_\_  
ST: \_\_\_\_\_ Zip: \_\_\_\_\_

MRN#: \_\_\_\_\_  
DOB: \_\_\_\_\_  
Phone: \_\_\_\_\_  
Healthquest #: \_\_\_\_\_

I authorize the release of the following health information:

Entire medical record	Date(s): _____
Diagnostic Tests	Date(s): _____
Doctor's Notes (from Dr. _____)	Date(s): _____
Lab Results	Date(s): _____
Pathology Reports ____ Specimens ____	Date(s): _____
Radiology Reports ____ Images ____	Date(s): _____
Medical Record/Information from outside the institution brought to the practice by me (explain):	

All of the above with the exception of: \_\_\_\_\_  
Other: \_\_\_\_\_

**Who will receive information:**

**Interboro Surgical Associates, P.C.**  
**8318 4th Avenue**  
**Brooklyn, NY 11209**

This authorization expires: ( ) specific time frame \_\_\_\_\_, ( ) when record is received, ( ) other (explain)

I understand that:

- By signing this form, I am authorizing the use or disclosure of protected health information as indicated above
- I may refuse to sign this authorization, which will not affect my treatment or payment for health care
- I may revoke this authorization at any time before the information I have requested is released by completing a "Request to Revoke An Authorization" form, which is available at this office
- If the receiving party is not subject to medical records privacy laws, the information may be re-disclosed by the recipient and may no longer be protected by federal or state law. Interboro Surgical Associates, P.C. shall not be held liable for any consequences resulting from re-disclosure
- If the information to be released contains any information about HIV/AIDS, alcohol or substance abuse, mental health, or psychiatry notes, state or federal regulations may have additional compliance requirements
- I may request a copy of this signed form
- Interboro Surgical Associates, P.C. may charge an administrative fee to cover the cost of labor, copying, or postage. The doctor's office will inform me of any charges and arrange for payment

\_\_\_\_\_  
Patient/Representative Signature

\_\_\_\_\_  
Date

If the patient listed above is a minor or is unable to sign and you are a parent, legal guardian, or personal representative signing on behalf of this patient, please sign above and complete the following:

\_\_\_\_\_  
Print name

\_\_\_\_\_  
Relationship to patient

**Insurance Authorization**

I request that payment of authorized Medicare benefits be made DIRECTLY to the above mentioned company, and/or physicians for services furnished to be by that physician. I authorize any Health Care Financing Administration and its agents to access any information needed to determine these benefit(s) payable for related services. I PERMIT A COPY OF THIS AUTHORIZATION TO BE USED IN PLACE OF THE MEDICAL FORM.

**PLEASE NOTE:**

MEDICINE ASSIGNMENT MEANS THAT WE ACCEPT THE MEDICARE APPROVED AMOUNT. HOWEVER, THE PATIENT IS RESPONSIBLE FOR THE 20% CO-INSURANCE AND/OR DEDUCTIBLE. SUPPLEMENTAL INSURANCE MAY PICK UP THE CO-INSURANCE.

Signature of Beneficiary: \_\_\_\_\_ Date: \_\_\_\_\_

**COMMERCIAL INSURANCE:**

I hereby authorize release of information necessary to file a claim with my insurance company and ASSIGN benefits directly to the about mentioned company, and/or physicians. I understand that I am financially responsible for all charges whether or not paid by the insurance company.

I authorize the use of this signature on all my insurance claim submissions

Signature of Patient: \_\_\_\_\_ Date: \_\_\_\_\_

**Interboro Surgical Associates  
8318 4th Avenue  
Brooklyn, NY 11209**

HIPAA NOTICE OF PRIVACY PRACTICES

By signing below, I acknowledge that I have been provided a copy of the Notice of Privacy Practices and have therefore been advised of how health information about me may be used and disclosed by Interboro Surgical Associates, P.C. and its employees, and how I may obtain access to and control this information.

\_\_\_\_\_  
Print Patient Name

\_\_\_\_\_  
Date

\_\_\_\_\_  
Parent or Authorized Representative

\_\_\_\_\_  
Patient Signature

Individuals involved in care with which we may share your health information:

Name: \_\_\_\_\_

Phone: \_\_\_\_\_

Relation: \_\_\_\_\_

Name: \_\_\_\_\_

Phone: \_\_\_\_\_

Relation: \_\_\_\_\_